skeleton*

Rebuilding industry for a net-zero future.

The high power energy storage company.

A Pan-European Company

European value chain, European energy storage innovation

skeleton



- Tallinn, Estonia
- Software development
- Electronics engineering
- Module & system development



📕 Großröhrsdorf, Germany

- SuperBattery R&D and production
- Supercapacitor research & development center
- Main production location from cells to systems

Markranstädt, Germany



- The largest and most modern supercapacitor factory in the world
- Start of production in 2024



Bitterfeld-Wolfen, Germany

- Curved Graphene synthesis and production
- Material pilot & development plant
- Solid-state material research



- Berlin, Germany
- Sales & application engineering
- Grant & IP management
- Solid-state battery development



- Varkaus, Finland
- SuperBattery pilot production Electrode manufacturing

Technological Advantage Through Superior Carbon Raw Material

skeleton⁺

Backed by the largest R&D team in the industry





- + High power density (up to 60 kW/kg)
- + Limited energy density (up to 16 Wh/L)
- Extreme cycle life (>1 million)
- Extremely fast charge rate (2000 C)
- High inherent safety
- No rare metals

SCX5000

0

Key Enabling Technology to Power Electrification Across Industries

skeleton*

A qualified supplier & system provider to industry leaders



- Fuel cell power support solutions
- → 48V active suspension
- → KERS / Push-to-pass
- 12V board net stabilization & back-up solutions



- → KERS for light rail
- ➔ Engine start
- → Mild hybrid bus energy storage
- Fuel cell power support solutions for rail and bus transportation



- → Wind turbine pitch control
- Virtual inertia / Grid forming in STATCOMs
- Microgrid power back-up and quality



- Peak load shaving to cover short-term peak power demands
- KERS for port cranes, forklifts, and elevators
- Fast-charging for warehouse AGVs and shuttles









Cesa











Backed by a Strong Investor Base – Over 250M EUR of Capital Invested



Committed to supporting the company becoming a global market leader by 2024



Enabling carbon-neutral electrification is a key priority for us and Skeleton Technologies fits in our portfolio perfectly. The company has validated its competitive advantage in real-life applications and has shown strong commercial traction."



Masayuki Omoto COO, Next Generation Business Development Marubeni Corporation

Led by a World-class Management Team of Industry Veterans

skeleton^{*}

Energy storage experts, entrepreneurs, and experienced leaders



Oliver Ahlberg

Chairman of the Board

- Co-Founder of Skeleton Technologies
- Successful exits in e-commerce and digital marketing



Erkki Raasuke

CFO

- Long experience in finance and banking as CFO at Swedbank, Managing Director at LHV Bank, and CEO at Luminor Bank
- \rightarrow Previously Chairman of Estonian State-Owned **Companies Nomination Committee**
- Previously Chairman of the Board at Eesti Energia and Estonian Air



Oliver Osters

VP Technology

- Long experience in cell & module development and industrialization in multi GWh scale in automotive industry as Project Manager at Mercedes-Benz AG and Volkswagen AG
- Strong background in electrochemistry and material science with a PhD in solid state chemistry from Technical University of Munich





Ants Vill

CEO

 \rightarrow

CCO

Council

Taavi Madiberk

Estonian Railwavs

 \rightarrow Extensive experience in lean manufacturing and Kaizen consulting.

Co-Founder of Skeleton Technologies

Member of the board in the European Innovation

Former Chairman of the Supervisory Board of

- Co-founded and sold an Estonian energy savings → engineering company
- Member of the strategic advisory board at TalTech
- Previously VP of Product and COO at Skeleton.

Dr. Jaan Leis

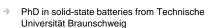
Materials Science Consultant

- Co-founder of Skeleton Technologies PhD in Theoretical and Computer Chemistry from University of Tartu, Estonia
- 20+ years in nanomaterials research and coauthor of more than 65 peer-reviewed research articles and 20+ patents in the fields of nanoporous carbon and energy storage.



Dr. Linus Froböse

COO



Previously Head of operations at Vitesco Technologies, and Head of Manufacturing Technology Battery and Electric Engines at Continental

Julian Feiler

VP Engineering

- Formerly Head of Engineering Battery Segment Asia at Vitesco Technologies, Mechanical Design Lead for 48V Battery Systems at Continental.
- Degrees in Mechanical Engineering (B.Eng.) & Technology and Innovation Management (M.Sc.)

Dr. Anti Perkson

Materials Science Consultant

- Co-founder of Skeleton Technologies
- PhD in Theoretical and Computer Chemistry form University of Tartu, Estonia
- 20+ years in nanomaterials R&D, co-author of 20+ peer-reviewed research articles and 10+ patents in nanoporous carbon and energy storage.
- Previously CEO and R&D Director of Silmet AS





From Single Cells to Full Energy Storage Systems

The only full value-chain manufacturer on the market









Raw Material

Curved Graphene

Single Cells

300-5000F Industrial supercapacitors

Industrial Modules

From low to high voltage needs

Supercapacitor modules with smart balancing and management systems



Systems

MWs of immediate power

Modular, supercapacitor-based energy storage systems

Technology Advantage Throughout the Entire Energy Storage Industry

skeleton⁺

Highest performance and quality for every energy storage application, powered by Curved Graphene



Independent 3rd Party Verified Advantage

Superior power and energy densities in energy storage





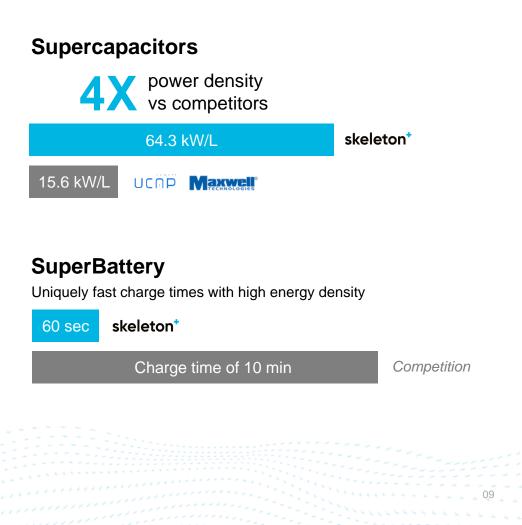
"Your cells have very low resistance so are truly high-power devices. I think they are the best in the world of the carbon/carbon type."

Dr. Andrew F. Burke

"One property that stands out is the ESR of the Skeleton capacitor, which is significantly less than the others."

C. N. Nybeck, D. A. Dodson, D. A. Wetz and J. M. Heinzel, "Characterization of Ultracapacitors for Transient Load Applications," in IEEE Transactions on Plasma Science, vol. 47, no. 5, pp. 2493-2499, May 2019





Increased Safety Compared to Lithium-ion Batteries

Lower cost due to Curved Graphene and abundance of other raw materials

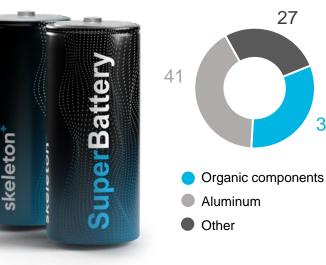
skeleton



Supercapacitor

Composition

- Mostly carbon and aluminum easy to recycle
- Contains no heavy metals



32

SuperBattery

Composition

- Safer to handle than Li-lon batteries (no lithiated graphite)
- Contains lower cost elements compared to Li-lon

Curved Graphene

- Proprietary carbon, produced without any rare earth materials
- Synthesis byproducts re-usable - zero waste created

The Most Versatile Product Portfolio in Supercapacitor Energy Storage

skeleton*

The only full value-chain manufacturer on the market



Modular, Intelligent Supercapacitor Energy Storage Systems

skeleton⁺

MWs of power, immediately available

Systems SkelGrid energy storage system

Supercapacitor-based turn-key energy storage solutions for highpower needs



High Performance Energy Storage - Made in Europe



Fully integrated production – control over the entire manufacturing chain



Skeleton Materials



Curved Graphene production facility in Bitterfeld, Germany



Skeleton Materials is Skeleton's material development arm, situated at the Bitterfeld-Wolfen Chemical Park in Saxony, Germany.

Led by world-class material scientists and researchers, Skeleton Materials is already the global leader in synthesizing capacity and scaling up Curved Graphene material production to industrial levels to meet the demand for Skeleton's GEN 2 supercapacitors, SuperBatteries, and solid-state batteries.

German Quality, Certified According to the Highest Standards

Qualified supplier to some of the largest OEMs in the world



Linus Froböse COO

"Quality is the bedrock of Skeleton's success and something we have put an enormous amount of work in – to produce the most robust and long-lasting products for our customers."



9001:2015



Compliance and selected product certifications





A Qualified Supplier & System Provider to Industry Leaders

skeleton*

To automotive, grid, transportation, and industrial companies, OEMs & Tier 1s



Enabling Higher Penetration of Renewable Energy & Stabilizing Power Grids skeleton[†]

MWs not, kWh business – 50 MW solution delivered

Hitachi Energy



"Most competitive supercapacitorbased ESS for grid applications." (Virtual Inertia)

Supercapacitors Electrifying Trams Across Europe

Kinetic energy recovery reduces costs and protects infrastructure







"Skeleton Technologies brings the necessary quality mindset to critical applications. The highest power density and efficiency in the industry provides us with a very clear competitive advantage."

Stanislaw Wizur Škoda Electric Power & Automation "Skeleton's cells are a perfect fit to the rail and tram industry. Adding them to our energy storage systems will greatly benefit our existing and future customers, allowing to maximize energy efficiency at an unprecedented level."

CAF Power & Automation

Supercapacitors Kickstarting Fusion Reactors

skeleton⁺

Enabling technology to create clean energy





Supercapacitors are used to provide 20 MW of power for each gram of hydrogen to be heated in less than 1 second. Skeleton is supplying a global leader in fusion energy.

Enabling Environmentally-Friendly E-Commerce

Recharging in seconds along the route, no charging space required







"Skeleton's development work on the ultracapacitor pack provides our system the **power and reliability for constant operation**."

Scott Gravelle CEO, Attabotics

Solving Issues in Hydrogen Fuel Cell Transportation

The ideal combination of high power and energy technologies





Supercapacitors with fuel cells ELIMINATE

all CO_2 emissions



"Wrightbus is working with world-class leaders such as Skeleton Technologies for supercapacitors. **Supercapacitors and fuel cells are the ideal combination for better performance and lower cost of ownership**."

Jo Bamford Chairman, Wrightbus

Key Benefits

To working with us

skeleton*



IATF-certified & the largest supercapacitor factory in Europe



100+ MWs of grid & industrialinstallations, 10 000+ systems& modules in the field



Unique technology & product roadmap with **Curved Graphene**, protected by more than 30 granted/pending patent families



World-class team of **300+ professionals** with vast experience in energy storage development & production

skeleton*

Thank you!

For more information contact us: www.skeletontech.com



Certified

